PRESBYTERY OF Genesee Valley

Stated Meeting

February 3, 2026, 3:00 p.m.

DRAFT Minutes

Moderator: Marcia Reiff

Moderator Elect: Evan Wildhack

Stated Clerk: Bethany Benz-Whittington

Treasurer: Paul Bishop

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What Happened:
The Minutes in Narrative

The Presbytery of Genesee Valley met via Zoom on Tuesday, February 3, 2026, at 3 p.m. There were many highlights that we can all carry with us. The presbytery showed its full-throated support for Cameron Community Ministries, a non-profit we have supported since its inception. While it is currently in the midst of a financial crisis after having been the victim of fraud, we have heard from corner to corner of the presbytery the desire to continue supporting this vital ministry. Executive Presbyter John Odom and Stated Clerk Bethany Benz-Whittington both lifted CCM up in their reports, and the offering for the day ($362.50 in total) will go directly to CCM as well. You are invited to use the links in the Consent Agenda of this document to share with your congregation if you feel called to support CCM further.

We began our work together, as we always do, with a time of worship. Our worship service was put together by Martha Mitchell (CP, Dansville) based on Luke 2:25-32 and Luke 24:28-32. Presbyterians believe everything we do is or should be Spirit led, and the opportunity to worship our Lord and savior Jesus Christ is always in order. Martha deftly and creatively led a very brief, yet very meaningful time of prayer, Word, and song. Rev. Sue Thaine (Albion) lent her voice to this time of worship.

Rev. Twyla Boyer (Penfield), chair of the Pastoral Transitions Commission, invited us to welcome quite a few new members to the presbytery! Rev. Russ Roth is the new pastor at Webster. Rev. MJ Roth is a chaplain at Strong. Rev. Emily Odom is serving in vital community ministries at Third. Rev. Eileen Vanderzwan is back in our midst. Rev. Boyer also shared about a new *Best Practices* document for pastors leaving their congregations well, which can be found in the appendices of this document.

RE Mindy Shaffer, chair of Mission Commission invited us to concur on an overture to the General Assembly. This overture, if passed in its current form,

would separate pastoral installation from the necessity of participation in the Board of Pensions insurance plan, while still requiring some insurance be provided. The presbytery voted to concur, and then we elected Rev. Twyla Boyer (Penfield) to serve as the overture advocate at the 227th General Assembly in Milwaukee, WI, this summer. MC also brought a motion to expand the geographical bounds of the Matthew 25 Fund. After several good questions, reminding us of our responsibility to local impacted communities, and gathering information on who all was involved in the decision to bring this motion, it passed. The new language for distribution of funds will include the entire geographic area of the Presbytery of Genesee Valley, which includes rural areas hard hit by economic depression.

Rev. Michelle Allen (East Avon) offered a moment of pause in the midst of business to breathe and pray. And then she gave a delightful report about Triennium! The Presbytery of Genesee Valley joined with several other presbyteries in the Finger Lakes region to bring a contingent of youth to Louisville, KY, last summer. She will share with us a video from that experience at the spring meeting.

Finally, we heard from RE Ed Daniel, chair of Trustees, on how the presbytery intends to distribute funds leftover from the closure of Irondequoit Presbyterian Church, and what to do with the building. There is quite a lot of money going to local missions that IPC was passionate about - to the tune of $350,000! Including $126,000 to Cameron Community Ministries! On the motions concerning the building, the presbytery felt like the work was not complete yet and referred it back to the Trustees.

The Moderator-Elect invited Pastor Heritage Munyakari to address the assembly on behalf of El Shaddai Community Church. He shared about their struggles and hopes for the future. The entirety of his comments can be found at the end of this document.

The Moderator then invited announcements and good news. Quite a few were shared, both verbally and in the chat. Judy Lee Hay invited presbyters to look at the Congregational Vitality Grant and definitely consider applying! Evan Wildhack celebrated his home church in Florida being back in their building after being displaced for more than a year by a hurricane. Sue Thaine invited the presbytery to a production of *Godspell* being put on in Albion for Maundy Thursday and Good

Friday. Mike Fry is excited to be the new installed pastor at Byron, and told everyone to look into property tax exemptions for clergy (!!!). Tony Hubbard is similarly excited to welcome Russ Roth to Webster! And finally, Twyla Boyer shared about a contemplative art group she is starting. For more information on any of these things, you can contact one of the above-named folks.

The meeting adjourned with prayer by Moderator Marcia Reiff at 6:15 p.m.

Attendance Record

CM Bethany Benz-Whittington - PGV Stated Clerk

Ruling Elders

RE Brad Smith - CP Attica
RE Barbara Sceusa - Avon Central
RE Duane Staples - East Avon FPC
RE Tom Schubmehl - Batavia FPC
RE Deborah Godlove - Bergen Stone Church
RE David Fish - CP Stone Bergen & Barre Center
RE Edna Hamlin - Bethany
RE Kristen Gerling - Brockport FPC
RE Mary MacIntyre - Caledonia FPC
RE Fred Mollon - Chili First
RE Mark McDaniel - CP Christ Clarion/Perinton
RE Katherine Riegel - Corfu UPC
RE Pat Lockwood - Covington
RE John DeHority - Downtown UPC
RE Thomas Brewer - Gates Presbyterian
RE Charlotte Torres - Geneseo Central
RE Martha Kumler - Honeoye Falls FPC
RE Ellen Best - John Calvin
RE Jerry Swain - CP Livonia
RE Lori Shipman - Livonia
RE Betty Wolanyk - Lyndonville
RE Kay VanNostrand - Lyndonville
RE Martha Mitchell - Lyndonville
RE Sue Csizmadia - Mumford FPC
RE Roger Estes - CP Mumford
RE Whitney Scoville - CP Ogden
RE Robin Sheppard - Penfield
RE Barbara Jackson - Perinton/PGV GA commissioner
RE Lynn Burdick - CP Perry Brick Church
RE Linda Badger Becker - Pittsford FPC
RE Mindy Shaffer - Mission Commission Moderator
RE Paul Bishop - PGV Treasurer and Third
RE Ed Daniel - PGV Trustees Chair/Perinton
RE Barbara Smith - Pittsford FPC
RE Bob Mecredy - Pittsford FPC
RE Hezekiah Simmons - Pittsford FPC
RE Don Tubman - Scottsville Union
RE John Hust - South PC
RE Mary Haverfield - Summerville
RE Beth Laidlaw - Third
RE Betsy Marvin - Third Church
RE Betty Iwan - Third Church
RE Joyce Miller - Trinity Emmanuel
RE Roger Miller - Trinity Emmanuel
RE Carol Deinhardt - Twelve Corners
RE Tony Hubbard - Webster
RE Mary Hopkins - York UPC

Teaching Elders

TE Michelle Sumption Stone - Validated
TE Eileen BorduinVanderzwan - AL
TE Jeff Falter - AL
TE Marjory Roth - Validated
TE Walter Stuber - AL
TE Susan Thaine - Albion
TE Carin Farmer - Avon Central
TE Roula Alkhouri - Batavia
TE Bob Spratt - Bethany
TE Mike Fry - Byron
TE Brandi Wooten - Chili First
TE Evan Wildhack - PGV Mod-Elect - Corfu
TE Susan Frost - Covington
TE Marcia Reiff - PGV Moderator - Dansville
TE Michelle Allen- PGV Trustee & East Avon
TE Laura Bachmann - Gates
TE Laurie Tiberi - Geneseo
TE Kirk Baker - Honeoye Falls
TE David Kilgore - Lima
TE Twyla Boyer - Penfield
TE Laura Fry - Perinton
TE Nadia Mullin-Perinton
TE John Odom - PGV EP
TE Aaron Neff - Pittsford
TE Ernest Krug - FPC-Pittsford
TE Anne B Waasdorp - Retired

TE Bruce Boak - Retired
TE Gail Ricciuti - Retired
TE Harriet McConnochie - Retired
TE Janice Fitzgerald - Retired
TE Lisa Lancaster - Retired
TE Louise Armstrong - Retired
TE Robert Heppenstall - Retired
TE Stephanie Sauve - Retired
TE Tom Gardner - Retired
TE Jim Renfrew – Gates/Retired
TE Judy Hay - Retired
TE Carson Mouser - John Calvin
TE Charles Roberts - Retired
TE James Widboom - Retired
TE Emily Odom - Third
TE Tedd Pullano - Third Church
TE Melany Silas-Chandler - Trinity Emmanuel
TE Jeff Fox-Kline - Twelve Corners
TE Laurel Nelson - VM Lagom Landing
TE Russ Roth - Webster
TE Vinod Gnanaraj - Validated

Visitors
V Jim Tappon - Irondequoit
V Alfred Appiah -Third staff
V Andrew Ashworth - Pittsford FPC
V Barbara James - Summerville
V Cheryl Battaglia - PGV Staff
V Cheryl Warfield - Trinity Emmanuel
V Chip Anthony - Twelve Corners
V Heritage Munyakuri - El Shaddai
V Jan Beutner - Gates
V John Hanna -IPC
V Kathy Coons - Gates
V Kristina Hansen
V Laurie Skinner
V Lisa Morrill - Caledonia
V Norma Carter - Irondequoit
V Peter Judd - Perinton
V Phil Davis
V Sarah J. Frasier - Trinity Emmanuel
V Steve Bryson - IPC
V Tom Sanderson - IPC

Excused: Rebecca Segers – Third, Elaine Loggi – Summerville, Nathan Mochizuki – AL, Erin Jacobson – Pittsford

Absent: Mary Lou Anderson, Christine Baker, Kathryn Bindig, Linda Brebner, Ruth Doyle, Ann Evinger, James S. Evinger, Val Fowler, Marie Hanselman, Harry J. Heintz, Jack Heister, Bill Hockey, Jamie L. Kenyon, Lucinda B. Lamme, Charles Leport, Raymond Lindquist, Fritz Longabaugh, Nancy Lowmaster, M. Kay Michelinie, Alfreda Morse, David Pepper, Anthony Ricciuti, David Seaburn, Patrica Shafer, Encie N. Stevens, Kathryn Stimson, Carol Anne Strawbridge, Deborah F. Swift, Thomas Taylor, T. Cyrus Varland, George Walker, Gordon Webster, Walter Wenhold, Pat Youngdahl, Cheryl Zoller, Steven Becker (Caledonia First), Ron Duttweiler (Nunda Trinity), Clif Genge (Rochester Regional Hospital), Mike McNamara (Victor First), Andrew Schep (South Presbyterian), Stuart C. Buisch, Neil S. Frood, Jr., Tony Loreti, Shiela McCullough, Jerrold Paul, Daniel Russell, Marsha Wenhold, William Wilkinson

Churches Not Represented by a Ruling Elder Commissioner Elected by Session: Albion, Attica, Barre Center, Byron, Christ Clarion, Dansville, East Bethany, Elba, Groveland Federated, Holley, LeRoy, Lima, Medina, Mount Morris, Nunda Trinity, Ogden, Ossian, Perry Brick, Pike, Sparta, Tuscarora, Victor

The Presbytery of Genesee Valley Stated Meeting: DRAFT Minutes February 3, 2026 – 3:00 p.m.

3:00 p.m. Declaration of a Quorum, Call to Order, Opening Prayer

- The Moderator declared a quorum and called the meeting to order with prayer.
- Introductory Business
    - The Moderator welcomed all members via Zoom and gave reminders on how Zoom is utilized during meetings of the Presbytery of Genesee Valley.
    - The Moderator seated Corresponding Member Rev. Bethany Benz-Whittington, Olympia Presbytery, Stated Clerk for the Presbytery of Genesee Valley.
    - The Moderator invited first time commissioners to introduce themselves.
    - The Agenda and Consent Agenda were **APPROVED** and the Omnibus Motion was received.

Worship

- At 3:15, due to an Order of the Day, the Moderator invited us to worship with CP Martha Mitchell (Dansville) preaching, Rev. Marcia Reiff as liturgist, and Rev. Sue Thaine (Albion) providing vocals.

Committee on Representation

- Rev. Mike Fry (Byron), chair of COR, gave brief remarks about their ongoing work, inviting commissioners to service on presbytery committees and commissions.
- Rev. Emily Enders Odom was nominated to serve on Congregational Relations Commission, class of 2026.

- The motion was **APPROVED.**

Pastoral Transitions Commission

- Rev. Twyla Boyer (Penfield), chair of Pastoral Transitions Commission, invited several new presbyters to be introduced. We welcomed Rev. MJ Roth (chaplain at Strong), Rev. Emily Enders Odom (Third), Rev. Russ Roth (Webster), and Rev. Eileen Borduin VanderZwan (At-large).
- Rev. Boyer highlighted the PTC's new document *Best Practices* document for pastors planning to leave their congregation and hoping to do it well. See Appendix B for more information.

Executive Presbyter's Report

- Rev. Dr. John Odom, Executive Presbyter, shared about several exciting opportunities coming up in PGV:
  - Presbytery-wide Pulpit Exchange – May 31
  - Lunch and Learns - March through October
  - Multi-Presbytery Gathering featuring Andrew Root – September 25-26
  - More information on all of these events will be in the Valley Vibes.
- Rev. Odom shared about the struggles Cameron Community Ministries is facing, and invited all members to offer their financial support, and to take the opportunity to give back to their congregations.
- Rev. Odom also asked for a bit of grace from the presbytery as the staff navigate keeping everything moving since the departure of our Communications Director.

Stated Clerk's Report

- Rev. Bethany Benz-Whittington, Stated Clerk, shared one item of business and several updates on processes.
  - The Administrative Commission to install Rev. Susan Frost as Pastor at Covington United Presbyterian Church. It was moved and seconded and:
    - The motion was **APPROVED.**
- Rev. Benz-Whittington gave an update on her work as a remote Stated Clerk, which is both a challenge and a delight, particularly when time zones are involved.

- She reminded pastors and any Session clerks present that the February 20 deadline for statistical reporting is fast approaching. If you need help, please reach out to the Stated Clerk's office.
- Finally, Rev. Benz-Whittington invited all clerks of Session to training on March 8 for the PGV Congregational Learning Day. It will be a time of learning and connecting because no clerk should ever feel alone in this work.

Mission Commission Report

1) RE Mindy Shaffer (Penfield), chair of Mission Commission, brought three motions for consideration.
    - Motion: The presbytery act to update the availability of the Matthew 25 fund to include all of the geographic area of the Presbytery of Genesee Valley.
        - After some questions about where this motion came from, and further clarification, the motion was **APPROVED.**
    - Motion: To concur with Ovt-028 from the Presbytery of Santa Fe on removing the Board of Pensions requirement from installed pastoral ministry, with additional rationale.
        - The motion was **APPROVED.**
    - Motion: To elect Twyla Boyer as Overture Advocate to the 227th General Assembly to speak to the above overture.
        - The motion was **APPROVED.**

Rev. Michelle Allen (East Avon) led the assembly through a time of prayer.

Triennium Report

Rev. Allen then shared a brief oral report on the presbytery's youth trip to Triennium last summer in Louisville, and previewed the Triennium video we will watch at the next presbytery meeting.

Trustees Report

RE Ed Daniel (Perinton), chair of Trustees, put four motions before the assembly:

1) Motion: That $350,000 be distributed to the following organizations which Irondequoit Presbyterian Church had heartily supported during its existence:
    a. Cameron Community Ministries 36%. ($126,000)
    b. Community Food Cupboard 31.5% ($110,250)
    c. United Church of Christ for the benefit of Eastern Service Workers 10% ($35,000)
    d. Keeping Our Promise Rochester 8% ($28,000)
    e. Villa of Hope 7% ($24,500)
    f. Irondequoit Chorale 2.5% ($8,750)
    g. Irondequoit Community Concert Band 2.5% ($8,750)
    h. Irondequoit Community Orchestra 2.5% ($8,750)

        - The motion was **APPROVED.**

2) Motion: That all outstanding debts and expenses of Irondequoit Presbyterian Church (including per capita due to the presbytery and payment of remaining expenses of maintaining the building at 2881 Culver Road) be paid and that all remaining cash funds that have been received from Irondequoit Presbyterian Church, Inc. and remaining on hand in the accounts of the presbytery be transferred to the Genesee Valley Fund of the Presbytery of Genesee Valley, to be used for the general support and uses of the Presbytery of Genesee Valley as determined by the presbytery.

        - The motion was **APPROVED.**

3) Motion: That Irondequoit Presbyterian Church, Inc. be authorized to lease the real property located at 2881 Culver Road in the Town of Irondequoit, County of Monroe and State of New York to El Shaddai, Inc., a non-denominational religious corporation, for a term of five years on a "triple net" basis under which El Shaddai will pay all expenses of maintaining and operating the property, including taxes, utilities, insurance, maintenance and repairs such lease to contain terms and conditions as negotiated by the Trustees of the Presbytery of Genesee Valley.

    - There was quite a bit of discussion and questions on this motion. Some presbyters spoke against the motion, while some spoke in favor.

- During the course of the discussion, the chair of Trustees offered his interpretation of the trust clause in the Book of Order (G-4.0203). "It means that the Presbytery of Genesee Valley does not own this asset. We have custody of the asset. But the asset belongs to someone else. And our duty is a fiduciary duty. We are not at liberty to give away someone else's asset. And to put this in a perspective that maybe people could appreciate better. What if the trustee who held your retirement funds felt the desire to be generous with those funds and give them away. What would your response be to that trustee? As a trustee and as chair of the trustees. I feel as constrained from even considering giving away an asset that is not ours in a border. We're not free to do that."

  A point of order was called asking for the Stated Clerk to share her interpretation of the trust clause.

  She read G-4.0203 aloud to the body and said "So, the struggle here is that where it says "for the use and benefit of the Presbyterian Church USA" is ambiguous, and every council is allowed to define for itself what use and benefit means. And so, you, the council, the Presbytery of Genesee Valley could offer a definition of what use and benefit means. We do tend to keep it ambiguous and generally vague so that we can do multiple different kinds of things with it. But I would offer that this council, the Presbytery, could decide that use and benefit in our case does mean doing a triple net lease, selling for a dollar, donating for $0. That is up to the Presbytery to decide."

- A motion was made and seconded to refer this motion and the next back to the Trustees.
  - The motion to refer was **APPROVED.**

4) Motion: That the chair of the Trustees of the Presbytery of Genesee Valley, or the Stated Clerk, individually or such of them as be necessary and appropriate, be authorized to prepare and file such documents and take such actions, separately or in cooperation with the Administrative Commission of IPC, as may be required to effect such motions.

- This motion was not considered due to its contingency upon the previous motion.

The Moderator-Elect invited Pastor Heritage Munyakari (El Shaddai) to address the assembly regarding their concerns.

New Business

- There was no new business.

Announcements and Good News

- Several announcements and bits of good news were shared, both verbally and in the chat.

Benediction, Closing Prayer, Adjournment

- The Moderator closed the meeting with prayer at 6:15 p.m.

Consent Agenda

The Consent Agenda is a collection of routine, non-controversial business items. The assembly will vote on these items all at once in order to streamline business and save time. Please read it thoroughly ahead of the meeting. If you believe anything on the Consent Agenda needs to be discussed, you may pull it from the Consent Agenda.

During Opening Business, the Moderator will ask if anyone would like to remove anything from the Consent Agenda. At this point you may ask to remove any item of business with no explanation, and that item will go into the regular business meeting at an appropriate time.

Consent Agenda:

Minutes of the November 8, 2025 Stated Meeting: found here

Financials: See Appendix C (p. xxx)

Today's Offering will benefit Cameron Community Ministries. Cameron Community Ministries has been a staple in the Lyell-Otis neighborhood of Rochester for 42 years. They offer food, clothing, afterschool programs, hope, and more for the residents of the most challenged neighborhood in our area. This last year has been fraught with issues including fraud facilitated by the former director. They have carried on being faithful to their commitment to serve, but finances have dwindled and the next payroll may not be able to be paid. John Odom sits on the board for Cameron. He is working with the board to determine how to pay the staff and, as important, a better future for Cameron. In the meantime, as you and your church are able, consider donating to Cameron.

To give through the presbytery:
https://www.paypal.com/ncp/payment/4G74YV5L7QSDY

Stated Presbytery Meeting

To donate directly to Cameron or to share donation opportunities with your church or community:
https://cameroncommunity.org/donate
OR mail donations to:
Cameron Community Ministries
48 Cameron St.
Rochester, NY 14606

Motions for Presbytery Action

Stated Clerk:

The Stated Clerk recommends approval of the following Administrative Commission to serve to install the Rev. Susan Frost as Pastor at Covington United Presbyterian Church:

- Kathy Coons, RE, Gates
- Lisa Morrill, RE, Caledonia First
- Kevin Willies, RE, York
- Michelle Allen, TE, East Avon
- Sue Thaine, TE, Albion
- Kevin Hershey, TE, Scottsville Union
- Rev. Dr. Betsey Crimmins, Guest of the Commission, Geneva Presbytery

Rev. Frost's installation will occur on Saturday, February 28 at 11:00 a.m. in the sanctuary of Covington United Presbyterian Church. All presbyters are invited to attend.

Mission Commission:

1) Mission Commission recommends the following: The presbytery act to update the availability of the Matthew 25 fund to include all of the geographic area of the Presbytery of Genesee Valley.

2) Mission Commission recommends the Presbytery of Genesee Valley concur with the following overture to the General Assembly, with Additional Rationale (noted at the bottom):

The Presbytery of Santa Fe overtures the PC(USA) to change the language of the Book of Order G-2.0804 as follows: *(text to be deleted has a strikethrough, text to be added is in italics)*

G-2.0804 Terms of Call

The terms of call shall always meet or exceed any minimum requirement of the presbytery in effect when the call is made. The session shall review annually the minister's terms of call and shall propose for congregational action (G-1.0501) such changes as the session deems

appropriate, provided that they meet the presbytery's minimum requirements. The call shall include participation in the ~~benefits~~ *income protection plan (pension)* of the Presbyterian Church (USA), *and may include participation in the medical plan,* ~~including both pension and medical coverage,~~ or any successor plan approved by the General Assembly. *If a congregation and pastor elect not to participate in the medical benefits plan of the Presbyterian Church (USA), an acceptable alternative for medical coverage for the pastor and their family must be presented to the appropriate committee or commission of the presbytery for approval.*

Rationale: The new Benefits plan of the Board of Pensions has created a system that is rife with inequalities, and creates a system that places a great burden on pastors with families or churches which have pastors with families. This amendment seeks to offer a way to address those inequalities by giving pastors greater freedom and flexibility to find options that best suit their family's needs.

Additional Rationale from PGV:

This overture maintains the requirement for the provision of healthcare coverage by the congregation but removes the requirement that it be secured through the Board of Pensions. In doing so, it creates greater flexibility for pastors with a spouse and/or children to access savings available through family plans from providers who offer them at a lower cost than the Board of Pensions, the spouse's employer's healthcare plan, the Affordable Care Act via state exchanges, or any federally funded alternative. It also allows pastors with or without a need for spouse or family coverage to access subsidies if the pastor qualifies.

By offering avenues to healthcare coverage at a lower cost than is available through the Board of Pensions, this overture increases the likelihood of smaller churches being able to offer full-time employment. The opportunity for a pastor to be employed full-time is not only a short-term financial consideration but is also a long-term justice issue. The level of employment affects the pension credits a pastor earns. By opening up opportunities for full-time employment for those serving the churches with the greatest needs and least resources this overture supports the Matthew 25 vision of addressing at least one root cause of economic inequality.

This overture seeks to expand the availability of installed calls for pastors. There are protections and expectations of longevity that come with installed pastorates. This overture also offers the flexibility needed to make more installed pastors and positions possible across the denomination. There are real life examples of churches choosing not to seek an installed pastor because of the requirement that healthcare be through the Board of Pensions and the associated costs of that plan. Pastors choose not to be installed because their spouse has family healthcare coverage and they do not want or need the Board of Pensions coverage, giving up the advantages of being installed. These two realities combine to create a system of fewer installed pastors and fewer installed positions available.

3) Mission Commission recommends the presbytery elect Twyla Boyer to serve as an overture advocate at the 227th General Assembly of the Presbyterian Church (USA).

Trustees

The Trustees recommend the Presbytery of Genesee Valley approve the following:

1) That $350,000 be distributed to the following organizations which Irondequoit Presbyterian Church had heartily supported during its existence:
    a. Cameron Community Ministries 36%. ($126,000)
    b. Community Food Cupboard 31.5% ($110,250)
    c. United Church of Christ for the benefit of Eastern Service Workers 10% ($35,000)
    d. Keeping Our Promise Rochester 8% ($28,000)
    e. Villa of Hope 7% ($24,500)
    f. Irondequoit Chorale 2.5% ($8,750)
    g. Irondequoit Community Concert Band 2.5% ($8,750)
    h. Irondequoit Community Orchestra 2.5% ($8,750)
2) That all outstanding debts and expenses of Irondequoit Presbyterian Church (including per capita due to the presbytery and payment of remaining expenses of maintaining the building at 2881 Culver Road) be paid and that all remaining cash funds that have been received from Irondequoit Presbyterian Church, Inc. and remaining on hand in the accounts of the presbytery be transferred to the Genesee Valley Fund of the Presbytery of Genesee Valley, to be used for the general support and uses of the Presbytery of Genesee Valley as determined by the presbytery.

The Trustees, as recommended by the Administrative Committee for IPC, also recommend to the presbytery:

3) That Irondequoit Presbyterian Church, Inc. be authorized to lease the real property located at 2881 Culver Road in the Town of Irondequoit, County of Monroe and State of New York to El Shaddai, Inc., a non-denominational religious corporation, for a term of five years on a “triple net” basis under which El Shaddai will pay all expenses of maintaining and operating the property, including taxes, utilities, insurance, maintenance and repairs such lease to contain terms and conditions as negotiated by the Trustees of the Presbytery of Genesee Valley
4) That the chair of the Trustees of the Presbytery of Genesee Valley, or the Stated Clerk, individually or such of them as be necessary and appropriate,

be authorized to prepare and file such documents and take such actions, separately or in cooperation with the Administrative Commission of IPC, as may be required to effect such motions.

Omnibus Motion

Stated Clerk's Report

The Stated Clerk of the Presbytery of Genesee Valley reports the following:

- During 2025, on average there were more Ruling Elders than Teaching Elders present at presbytery meetings.
    - January 28, 2025 – 48 RE, 45 TE
    - May 3, 2025 – 45 RE, 47 TE
    - July 31, 2025 – 52 RE, 38 TE
    - November 8, 2025 – 44 RE, 39 TE
        - Total: 189 RE, 169 TE
- For the sake of parity we invite a number of Ruling Elders to be commissioners in addition to those regularly elected by each church's Session. Information has been sent to all former Additional Elder Commissioners about the renaming of their presbytery meeting role to Ruling Elder Commissioner. They are:
    - Linda Badger Becker – Certified Christian Educator
    - Susan Orr – Certified Christian Educator
    - Edward Daniel – Chair of Trustees
    - Paul Bishop – Treasurer
    - Mindy Shaffer – Chair of Mission Commission/Former Moderator
    - Hezekiah Simmons – Former Moderator
    - Whitney Scoville – Commissioned Pastor
    - Timothy Bucknam – Commissioned Pastor
    - Lynn Burdick – Commissioned Pastor
    - Roger Estes – Commissioned Pastor
    - David Fish – Commissioned Pastor
    - Mark McDaniel – Commissioned Pastor
    - Martha Mitchell – Commissioned Pastor
    - Brad Smith – Commissioned Pastor
    - Jerry Swain – Commissioned Pastor
    - Andrea Wright – PJC
    - Fred Denson – PJC
    - Kay Van Nostrand – Synod Commissioner
    - Betty Iwan – Synod Commissioner
    - Barbara Jackson – General Assembly Commissioner
    - Christopher Bensch – General Assembly Commissioner

    - This includes churches who are allotted 2 Ruling Elder Commissioners
        - Pittsford, Third, Trinity Emmanuel
    - And New Worshipping Communities who are invited to send 1
        - Companions on the Way, Fellowship of Faith, Play and Pray
- 48 Session clerks have completed the 2025 review of minutes.
- I will be working on updating and reporting out PJC members in the coming months.
- SESSION CLERKS – please plan to attend Congregational Learning Day on March 7 via Zoom. I will lead clerk training in the second half of the event. For more information, please contact Mindy Shaffer.

Respectfully Submitted,

Rev. Bethany Benz-Whittington, Stated Clerk

<u>Treasurer's Report</u>

This report is based on information for the end of December.

- The finances of the Presbytery closely followed our plan, the 2025 Budget, and represent continued good financial health and stewardship of our assets.
- At year end, our cash accounts totaled $656,732 and our investments totaled $3.8 million. Cash is up significantly from the prior quarter due to activities related to the closure of Irondequoit Presbyterian Church and a bump up in year-end revenue and our investments are up due to returns in the market. Of the $3.8 million in investments, $754k is donor restricted or specified.
- Our Full Year Revenue was $489,122. This was about $33,500 lower than our budget. The mission giving from congregations was $9,389 more than budgeted and the per capita was $7,107 more than budgeted. Thanks to all the congregations who supported these essential revenue sources. Operational revenue finished ahead of budget, which allowed us to withdraw $55,688 less than planned from our investments.
- The Full Year Expense was $489,122 which was about $33,500 less than budgeted. No major categories are over budget, and several categories underspent their budgets.

- A final note, a little over a third of our operating budget, is based on a draw from our investments of about 8% annually. Our method is to take the draw from a 20-quarter rolling average. We only withdrew $128,887 of the $184,575 budgeted for 2025. Our investments accounts are up over 25% over the year, including about $540,000 in deposits. This growth in our investments will allow us to make a smaller percentage withdrawal of our investments in 2026 to yield the same dollar value to support our operations.

Please reach out to Cheryl Battaglia or me with any questions or concerns.

Respectfully Submitted,

Paul Bishop

Treasurer

<u>Pastoral Transitions Commission</u>

PTC members: Twyla Boyer (chair), John Goehle, Christine Hinds, Carin Farmer, Patricia Lockwood, Sue Thaine, Jim Hetzler, Bill Haake

As of January 15, PTC has

- Approved the 2026 Temporary Pastor Covenant Agreement form
- Approved the job description (part time) for First Presbyterian Church of Brockport, NY
- Approved the call of the Rev. Susan Frost to Covington Presbyterian Church and the associated Terms of Call with a start date of January 1, 2026
- Approved the dissolution of the pastoral relationship between York United Presbyterian Church and the Rev. Michelle Sumption-Stone effective November 30, 2025
- Approved the transfer of the Rev. Emily Odom from the Presbytery of Mid-Kentucky to the Presbytery of Genesee Valley

- Approved the temporary call of the Rev. Emily Odom to Third Presbyterian Church for a two-year term and the associated Terms of Call (as corrected) effective January 1, 2026
- Approved the call of the Rev. Evan Wildhack to Central Presbyterian Church of Geneseo and the associated Terms of Call effective February 23, 2026
- Approved the transfer of membership for the returning Rev. Cy Varland , retired
- Approved the Stated Supply Job Description from Downtown United Presbyterian Church
- Approved the transfer into PGV of the Rev. Marjorie Roth and the Rev. Dr. Eileen Vanderzwan
- Approved the dissolution of the pastoral relationship between the Rev. Evan Wildhack and Corfu United Presbyterian Church (Termination of Pastoral Duties effective February 6, Dissolution Date February 22)
- Approved the release of the Rev. Nancy Overgaard from membership in PGV – she is transferring to a non-formula of agreement denomination
- Approved several new or revised documents to start to streamline the paperwork around pastoral transitions and to make it more user-friendly. These new documents will go into use immediately with more documents to come in future months.
- Approved a "Best Practices" document for pastors preparing to end their ministry with a particular congregation. This document helps clarify the transfer of a congregation from the rolls of the Congregational Relations Commission to the Pastoral Transitions Commission when the pastor is ready to announce an impending departure. *(See Appendix B)*

This shows only those items for which PTC acted on behalf of the presbytery. We would be delighted to share more in depth what we have been doing if anyone is interested. Please express your interest in learning more by speaking to a member of the Committee on Representation. (Seriously, we're also happy to answer questions.)

<u>Congregational Relations Commission</u>

CRC Members: Chuck Roberts (chair), Janette Henderson, Susan Frost, Jeff Fox-Kline, Roula Alkhouri, Lisa Morrill, Roger Estes

Actions Taken by CRC on behalf of the presbytery

1.) Approved the following to the Presbytery Pulpit Supply List: Rev. Marsha Wenhold; CP Tim Bucknam; Rev. Eileen Borduin Vanderzwan. CRC also approved upon motion to allow "members in good standing" of other Presbyteries to work within the bounds of our presbytery.

2.) CRC studied whether we need a policy for the presbytery concerning a waiver for extension of service for Church Officers. CRC decided that no new policy was needed, that the Book of Order was clear on this topic that extension waivers can be granted by the presbytery if it is in the best interest of the congregation for its ministry and mission. CRC approved the following waiver extension requests for Elders of the Holley Presbyterian, Dansville Presbyterian, Sparta First Presbyterian Churches ,and York United Presbyterian Church for Trustees.

3.) CRC reviewed and approved some minor corrections and updates to the presbytery's Sabbatical Policy.

4.) CRC gave approval for the Rev. Viktoria Berlik to work outside the bounds of the presbytery for a worship service in the state of Michigan where Craig Kunkle has been called.

5.) CRC in consultation with The Rev. William Wilkinson and the Medina First Presbyterian Church is prepared to approve the dissolution of the pastoral relationship between them effective December 31, 2025 with a negotiated severance package that will be in effect for up to five months (May 2026) unless employment for Rev. Wilkinson takes place before then. This package is to include use of the Church Manse until March 31, 2026. A Special Congregational meeting of Medina First Presbyterian Church was held on Sunday, December 14, 2025 moderated by The Rev. Charles M. Roberts for the dissolution and severance package at which time the congregation approved the dissolution and severance package. Rev. Wilkinson's final worship service was on Sunday, December 28, 2025. The Terms of Call have been met and all paperwork for the dissolution has been completed.

CRC Informational Items

1.) An Administrative Commission was established by the Moderator of the presbytery to work alongside the Session of Christ Clarion Presbyterian Church as per action of the presbytery at its November 8, 2025 meeting, for the purpose of closing the congregation by June 2026. Members of the AC are: Rev. Michelle Allen, Rev. Erin Jacobsen, CP Mark McDaniel, Elder John Allen, and Elder Barbara Jackson.

2.) CRC is in conversation with several churches concerning their future pastoral services and ministry.

3.) The Stated Clerk shared with CRC the Session Minutes Review process for 2025.

4.) CRC spent time studying criteria that may determine a healthy congregation and began the development of a resource that can be used by CRC when conversing with congregations on this topic.

5.) CRC has purchased the book Part-Time Is Plenty by G. Jeffrey MacDonald and will conduct a study of it for its edification for working with congregations. We will look to receive and study other current resources in the future.

6.) CRC worked with The Rev. Evan Wildhack and the Corfu United Presbyterian Church on the dissolution of his call, effective February 22, 2026 so that Rev. Wildhack may accept the call to be the Pastor/HOS at Geneseo Central Presbyterian Church, a member congregation of the Presbytery of Genesee Valley. Rev. Charles Roberts moderated a Special Congregational meeting of the Corfu United Presbyterian Church on Sunday, January 25, 2026. Rev. Wildhack's last worship service was Sunday, February 1, 2026. The Terms of Call for the Rev. Wildhack have been met and all paperwork for the dissolution has been completed.

<u>Mission Commission</u>

MC Members: Mindy Shaffer (chair), Marcia Reiff, Evan Wildhack, Kevin Hershey, Martha Mitchell, Twyla Boyer, Chuck Roberts, Rebecca Segers

Mission Commission(MC) had a very detailed update from Brandi Wooten on the new Synod structure. A lot of good things happening including Rev. Dr. SanDawna Gaulman Ashley was elected as the permanent Synod Leader.

Mission Linkages is winding down. MC will be looking at what is next. Most likely their work will be shared among other working groups.

PGV has started looking at a possible merger with Geneva Presbytery. A team from Geneva along with John Odom, Bethany Benz-Whittington, Twyla Boyer, Evan Wildhack, Michelle Allen and Mindy Shaffer are meeting monthly.

Mission Commission is planning a retreat for April to do the work of envisioning the future of PGV.

Jim Evinger our longtime Measuring Mission leader is stepping back from the lead. His work continues in the congregations that worked with him through the process. The Measuring Mission workbooks are now on the website for any church to use. Many thanks to Jim for his tireless work.

We have been working on putting together the Congregational Learning Day for March 7th. We have a meaningful array of classes with wonderful presenters. The registration will be coming out in early February. Save the date!!!

The PC(USA) 227th General Assembly is being held in Milwaukee, WI this year from June 22 - July 2. MC is recommending an overture, which is in the packet under Action Items section.

Committee on Representation

COR Members: Mike Fry (chair), Sarah Moag, Kirk Baker, Laurie Tiberi, Dave Fish, Kay VanNostrand

We continue to meet regularly to discuss names of people to serve on presbytery committees. This year we anticipate presenting a slate of approximately 22 nominations for the various committees and boards of the presbytery. We ask that all ruling elders and teaching elders continue to reflect on their gifts, interests, and passions for ministry and how they coincide with the needs of the presbytery and how they might like to serve the presbytery.

The Committee on Representation is currently recruiting for:

- Moderator Elect (Ruling Elder)
- Mission Commission
- Camp Whitman Advisory Team (Ruling Elder)
- Pastoral Transitions Commission
- Congregational Relations Commission
- Committee on Preparation for Ministry
- Permanent Judicial Commission
- Personnel Committee
- Trustees
- Synod Commissioners

Let us know if you are interested!

Trustees

Members: Ed Daniel (chair), Michelle Allen, Ted Pullano, Jim Widboom, Jim Pocodylo, Barbara James, Jan Beutner, George Gotcsik

1. Recommended distribution of $350,000 of cash assets from Irondequoit Presbyterian Church in accordance with the congregation's wishes;
2. Approved the concept of holding the Christ Clarion property in the congregation's religious corporation and leasing the property to First Pittsford for one year after services are discontinued at Christ Clarion to give First Pittsford the opportunity to decide whether to acquire the property, and leaving the determination of further details to the Christ Clarion AC;
3. Approved a plan to lease the Irondequoit Presbyterian facility to El Shaddai Church, Inc. and approved a form of lease agreement to memorialize same.

No reports to this meeting: CPM, Personnel

Appendices

Appendix A: New Member Information

Appendix B: PTC Best Practices Document

Appendix C: Link to Financials

Appendix D: Pastor Heritage Munyakari's Transcribed Comments

Appendix A: New Member Information

MJ Roth Faith Statement

I believe that God created us, all people, in the image of God; therefore, that image, like us, is vast and broad. The second commandment further warns us against making idols of our Lord; leading my faith to be pronounced with a variety of titles for the Creator. Christ and his example continue to shape and form my belief system. The love, compassion and peace that Jesus spread throughout his ministry has constantly served as a guide for how I should strive to live my own life. The amazing gift of the Redeemer through his life, death and resurrection lights my way through the struggles and hardships of life. It is a humble act of the One True God to walk among us; and through this act gave us the gift of grace and the knowledge of mercy and forgiveness. Each time I sit in communion with God, the Bible or others of faith, I feel the real presence of the Divine amongst us. The Holy Spirit completes the Triune nature of our God. This trinity is not a concrete image but instead is a fluid image of a Presence that is too great to truly articulate. It is through the Holy Spirit that not only do we receive the Divine message but we also spread the Word; for it is the Holy Spirit that works within us and through us as we do the work of our Lord communicating and spreading the Good News to all that may hear. It is through Baptism that I became a Presbyterian. As a child, growing up in this Church, I could not help but be awed by the powerful vision of grace and community that the Holy wishes for us. I understood grace early for I felt the hand of God working within my life and drawing me to a closer relationship with my Savior. I soon felt the passion of Jesus for the injustices around me and pushed even at an early age to bring the Lord's presence, compassion and love if nothing else to those marginalized. I knew that ministry was not just to those who were Baptized Christians but through my belief in grace, I was confident that God was working within and through people of all walks of life. The act of Baptism does not open a gate to Heaven upon death but instead marks a beginning; our journey of faith which is not a journey walked alone but instead a journey with believers, non-believers and the Sustainer. After Jesus' resurrection, he told his disciples to go out and make more disciples – to spread the Good News. We, Christians, are here today because of the thousands of believers of God who came before us and shared the story of Christ; shared their journey of faith with others. Thus, I am empowered and encouraged to share my faith with all I encounter. I worship the Holy One in all God's glory and allow the Holy Spirit to work within me and through me to spread the message of Christ. I believe it is important to journey together with fellow followers as a Body of Christ, in community, walking the difficult path of discipleship and offering to others the love that our Designer has shown.

Russ Roth Faith Journey

My spiritual journey started with a feeling of a call to the priesthood of the Catholic church. However, since I made a terrible Catholic, and had struggled for years with many of the stances that the Catholic church held, I ultimately could not see myself in the role of being a Catholic priest. It was when I met my future wife, and was introduced to a very welcoming Presbyterian church that I was once again made aware that I was feeling a call to serve. My wife and I pursued this call together, going to CRCDS, and during this time exploring a deeper understanding of what it meant to be Presbyterian and to be a leader of a church community. Although we were to accept a call together, we found many challenges along the way that would split apart the ministry, though not us. Out of this split I found an affirmation in my ministry as the church I chose to partner with continued to grow stronger and come to recognize the worth of their own, separate ministry.

After a period of seven years I moved to the Long Island area where, as a part of my call, I took the interim 1 training. I found that it was a help as I explored with this new church what their goals and purposes were and how they could grow in their understanding of their identity. Following the pandemic I followed up with transitional ministry 2 which helped me explore some of the changes that the church and myself had undergone through adaptation to everything shutting down. During both my calls I was active in the COMs of both Presbyteries where I often dealt with difficult churches and found that I had a knack of working with them to grow a stronger relationship and help them see that their presbyteries were working with them. From this I had thought that I would fit well in a higher counsel leadership role and attended the Synod's leadership training seminar. Out of that I found that while I am well equipped for the role, and capable of doing it, such a position does not suit the style ministry that brings be fulfillment.

Ultimately, I find that it is parish ministry that brings me the most fulfillment. Getting to know the members, being a part of their community, walking with them through their highs and lows make each day of ministry fulfilling. There may come a time when I find that I once again feel that maybe I need to seek new ways of living out my ministry, but until then I enjoy exploring the ways that my current ministry grows who I am and who the church I am working with is.

Emily Enders Odom Faith Journey

Nurtured in my youth at the Larchmont Avenue Presbyterian Church (New York) — where I was treasurer of our all-girls youth group and active in mission and music— I was

that rare Presbyterian who was invited to church by a friend, with whom I remain in touch to this day.

I give thanks to God for my formative experiences at LAPC, which stood in stark contrast to my painful home situation, where my parents' contentious, broken marriage, subsequent divorce and all its ensuing consequences were a source of deep trauma for the four of us siblings. The church community offered me unconditional love, acceptance, stability, and support in my inchoate and growing relationship with Jesus Christ.

My college years offered me a chance to continue to excel academically as well as discover my gifts and passions. Always drawn to a career in communications — possibly international because of my love for languages — following my graduation from Wellesley College as a German/Spanish double major, I received a Fulbright Grant to Germany. While living and studying in Hamburg, I joined the choir of a local congregation. Upon returning to the U.S., I moved to New York City where I joined the Madison Avenue Presbyterian Church (MAPC). It was there that I truly found my voice and vocation, singing in the choir, serving as a lay liturgist, as a member of numerous committees and, in 1986, as a deacon.

Although I was successful in my "day jobs" working for ABCNews and later as a bilingual advertising account executive, I found myself eagerly dashing out the door at the end of the workday to spend as much time as I possibly could at MAPC. I attended nearly every special service that was offered, auditioned for and won roles with the local theater troupe that was housed there, and even took volunteer typing projects home. One day, when the imbalance in my life really struck me, I called my pastor to see if we might get coffee and talk. Much to my great surprise, when I asked him what it might be like for me to go to seminary, he told me he knew this day would come since the first time we met.

Not long thereafter when I decided to leave the advertising business in the late 1980s to enter Union Theological Seminary in New York City and follow a call to ordained ministry, most of my business colleagues took the news with great surprise. "You're doing what? You're going where?" They asked me why I would want to take a major pay cut and a drastic reduction in "prestige and status" — in their eyes — to start all over

again in a new field. “Well,” I got into the habit of saying, “I won’t really be leaving advertising, I’ll just be representing a better client!”

And so it has been for me ever since I was first called as solo pastor of Glenwood Presbyterian Church in Long Island Presbytery. As soon as colleagues learned about my background, I was asked to lead workshops for the presbytery and to serve on a synod communications committee, which led to my joining the GA Newsroom in 1999. And although my next calls were almost exclusively doing communications for national institutions, my heart has always remained in local congregations, where I find deep joy in making music, preaching the Good News, and being Christ’s hands and feet in the world.

Eileen Borduin Vanderzwan

I grew up in a very conservative Christian home. Belief, (theology) was black and white. There were those on the inside- those who did things we were taught we must do- and those on the outside, those rejected because they disobeyed “clear laws and rules” because God was watching. We lived under that threat. Then life happened. I discovered different ways of seeing. I attended college, I went to Westminster Choir College, I studied at Calvin Theological Seminary and then Princeton. I served a church in Scotland, and my experience of God and God’s world expanded. At Princeton Seminary I was introduced to the “theology of becoming,” that each experience, each conversation, each encounter is used by God to shape us, (if we are open) so that “becoming” continues always, such a liberating and grace filled and
Biblical understanding. My view of God was stretched. God is greater than we can comprehend, and yet as close as our breath. As I lived, experienced, shared conversations and encounters, I was stretched. I have come to celebrate the prophetic and radical love and inclusion that is part of God’s heart. I have come to embrace the challenge and hope of the Gospel. All are loved by God. The Old and New Testaments proclaim love of the stranger, the immigrant, the outcast. Jesus’ life demonstrated this radical acceptance. No one is excluded. As Desmond Tutu wrote, “Christ’s arms were stretched wide open on the cross not to judge or exclude people, but to embrace all of humanity without exception, bridging differences and bringing everyone into God's family.”
I took a call to Beacon First Presbyterian Church, among many other reasons, because they have a Pride Sunday in June, and the arms of community are stretched wide. I have lived into, among, and with this radical love of inclusion. I am convinced this is the call of

the church. This is God's heart. This has become my heart.
"What does God require of us but to do justice, love kindness, and walk humbly with our God." This is the true challenge for the church in today's culture and the politics in our country, and the world. We are called to live the radical love of Christ, in boldness, even if it requires risk.

> The church that doesn't provoke any crisis, a Gospel that doesn't unsettle,
> a word of God that doesn't get under anyone's skin,
> a word of God that doesn't touch the real sin of the society around it,
> What Gospel is that?

Very nice, very pious considerations
that don't bother anyone;
that's the way many would want preaching to be.
Yet, does such a Gospel
light the world we live in?
The Gospel of Christ is courageous;
It is the "Good News" of him who came to transform and take away the world's sins.

- Oscar Romero

I also believe that the arts are windows into the holy, and in a culture of the visual and experience, the arts can be used to see the Gospel and God in fresh ways. My doctoral dissertation is founded on this truth, and I try to incorporate the arts into worship whenever I can.

*My Dissertation: Windows into the Holy: the Arts for Preaching and Worship from a Biblical, Reformed Perspective.

Appendix B: Pastor Transitions Commission Best Practices Document

Best Practices Step by Step for Pastors Leaving a Church

Pastors leaving a church, whether to retire or for employment elsewhere, will be mindful both that the congregation would like to say goodbye and that extended goodbyes are not healthy for pastor or church. Pastoral Transition Commission strongly recommends a six-week time frame from announcing that a pastor is leaving to the actual leave-taking. The least amount of time a pastor should even consider for notice to leave a congregation is 30 days. An announcement of intention to leave that is longer than 60 days is strongly discouraged because that drags out too long.

When considering the amount of time between announcement and dissolution, it is important to figure in taking unused vacation time. Unused study leave time and sick time is forfeited.

Leaving well requires careful planning, intentional language, and effective timing. These steps help ensure that the process goes as smoothly as it can.

1. Talk to the Executive Presbyter. If you get past even so much as a first interview with a church and they express continued interest, please talk to the executive presbyter so that the EP can start laying the groundwork for the continued ministry of the church you are leaving.
2. Talk to the Pastoral Transitions Commission chairperson. Once you are reasonably confident that you will be receiving a call to a new position, talk to the PTC chair in confidence so the PTC chair can work with you to ensure a smooth transition by securing a liaison and moderator, working through timing, and necessary paperwork.
3. Arrange a Session meeting that includes your PTC liaison. Once you have received a call and are ready to announce your departure to your current congregation, call a special Session meeting that includes your PTC liaison – that means you need to make sure the timing works for your liaison or PTC needs to arrange a substitute liaison for the initial meeting. There should not be additional business conducted at this meeting.
4. Notify the congregation of your impending departure. An email is not enough as not everyone opens email each day. Consider who you know from the congregation does not read email and make sure to call or write snail mail to those

people. In addition to members, there may be friends in attendance, staff, colleagues in ecumenical relationships, and others who deserve the respect of intentional communication.

5. Sign the appropriate Separation Ethics Agreement, get your Clerk of Session to sign it, and return it to PTC for signature and for the files.
6. Work out your Dissolution Agreement and Termination of Duties as well as the use of any unused vacation time or financial obligations. Make sure to share this information with PTC (not the details of the financial obligations, but a statement that the church has met the obligations).
7. On or before the date of dissolution and on or after the date of termination of duties, vacate the premises and turn in any keys to church property.

These items are your responsibility and are necessary.

Appendix C: Financials

Presbytery of Genesee Valley
December 2025
Financial Documents

Presbytery of Genesee Valley, Inc.
Balance Sheet Comparison
As of December31, 2025

	As of 12/31/25	As of 11/30/25	Difference
ASSETS			
Current Assets			
Bank Accounts			
1117 M & T Checking	506,299	64,503	441,796
1118 M & T Commercial Savings	50,432	60,431	(9,999)
1119 M & T CD	100,000	100,000	0
Total Bank Accounts	**$ 656,732**	**$ 224,935**	**$ 431,797**
Accounts Receivable			
1216 Mortgage Receivable			
1216A Mortgage Rec.-75 Stuston St., LLC	237,579	237,978	(399)
Total 1216 Mortgage Receivable	**$ 237,579**	**$ 237,978**	**$ (399)**
Total Accounts Receivable	**$ 237,579**	**$ 237,978**	**$ (399)**
Other Current Assets			
1300 Invested Funds			
1312 PILP	100,000	100,000	0
1313 Investment Fund	1,284,518	1,759,795	(475,277)
1313A Gain / Loss	2,410,489	2,394,184	16,305
Total 1313 Investment Fund	**$ 3,695,007**	**$ 4,153,979**	**$ (458,972)**
Total 1300 Invested Funds	**$ 3,795,007**	**$ 4,253,979**	**$ (458,972)**
Total Other Current Assets	**$ 3,795,007**	**$ 4,253,979**	**$ (458,972)**
Total Current Assets	**$ 4,689,318**	**$ 4,716,891**	**$ (27,574)**
Other Assets			
1880 Property			
1880E Irondequoit PC Property	234,550	234,550	0
Total 1880 Property	**$ 234,550**	**$ 234,550**	**$ - 234,550 $ -**
Total Other Assets	**$ 234,550**	**$**	
TOTAL ASSETS	**$ 4,923,868**	**$ 4,951,441**	**$ (27,574)**
LIABILITIES AND EQUITY			
Liabilities			
Current Liabilities			
Other Current Liabilities			
2100 Employee Related Accounts			
2101 EmployerPension Escrow	0	956	(956)
2102 Employee Pension Escrow	0	3,600	(3,600)
2107 Employee Medical Premiums	0	8	(8)
Total 2100 Employee Related Accounts	**$ -**	**$ 4,564**	**$ (4,564)**
Total Other Current Liabilities	**$ -**	**$ 4,564**	**$ (4,564)**
Total Current Liabilities	**$ -**	**$ 4,564**	**$ (4,564)**
Total Liabilities	**$ -**	**$ 4,564**	**$ (4,564)**

Presbytery of Genesee Valley, Inc.
Balance Sheet Comparison
As of December31, 2025

	As of 12/31/25	As of 11/30/25	Difference
Equity			
3000 Donor Restricted Funds			
3001 Slater Fund			
3001A Slater Fund - Book Value	22,623	22,623	0
3001B Slater Fund Total Return	0	3,553	(3,553)
Total 3001 Slater Fund	**$ 22,623**	**$ 26,176**	**$ (3,553)**
Total 3000 Donor Restricted Funds	**$ 22,623**	**$ 26,176**	**$ (3,553)**
3100 Donor Specific Use Funds			
3101 Misc. Designated Gifts	0	3,885	(3,885)
3101B Blossom Trust	602	602	0
3101CLS Congregational Legal Support	7,785	7,785	0
3101S Scholarships	3,287	3,287	0
3101VWG Visioning Working Group	14,665	14,665	0
3101YYA YYAWG PC(USA) Grant 2023			
3101SYN Syond Grant	5,997	5,997	0
Total 3101YYA YYAWG PC(USA) Grant 2023	**$ 5,997**	**$ 5,997**	**$ -**
3102 South PC-Hamilton Trust	40,000	50,000	(10,000)
3104 Presbytery Peace Offering	3,617	3,241	375
3110 Ministry Candidates Aid Fund	8,731	8,731	0
3114 Commissioned Pastor Training	2,871	2,871	0
3116 New Worshipping Communities	0	0	0
3116A Companions on the Way	7,902	4,343	3,560
Total 3116 New Worshipping Communities	**$ 7,902**	**$ 4,343**	**$ 3,560**
3117 Emergency Aid Fund (PCD)	27,513	27,313	200
3121LCD Leader Care & Dev Consultants			
3121LCD Fund 3121 LCD Fund	6,264	6,264	0
Total 3121LCD Leader Care & Dev	**$ 6,264**	**$ 6,264**	**$ -**
Total 3100 Donor Specific Use Funds	**$ 129,233**	**$ 138,983**	**$ (9,750)**
3200 Presbytery Designated Funds			
3204 Matthew 25 Fund	236,068	235,231	837
3211 Westminster-RPH Mission Fund	52,799	52,611	187
3213 Parkminster Legacy Fund	92,731	92,402	329
3214 Genesee Valley Fund	3,446,204	3,536,733	(90,529)
3214D Irondequoit PC	512,204	522,238	(10,034)
3214G Lakeside	123,424	123,025	399
Total 3214 Genesee Valley Fund	**$ 4,081,832**	**$ 4,181,996**	**$ (100,164)**
3215 Acquired Assets Fund - Property			
3215E Irondequoit Property	234,550	234,550	0
Total 3215 Acquired Assets Fund - Prop	**$ 234,550**	**$ 234,550**	**$ -**
3220 Youth Triennium Escrow Fund	13,833	11,333	2,500
Total 3200 Presbytery Designated Funds	**$ 4,711,813**	**$ 4,808,124**	**$ (96,310)**
3300 Un-Designated Equity	1,322,243	1,322,154	89
3900 Retained Earnings	(717,650)	(717,251)	(399)
Net Revenue	(544,395)	(631,309)	86,915
Total Equity	**$ 4,923,868**	**$ 4,946,877**	**$ (23,010)**
TOTAL LIABILITIES AND EQUITY	**$ 4,923,868**	**$ 4,951,441**	**$ (27,574)**

Presbytery of Genesee Valley, Inc
Operating Statement
December 2025

	Dec Actual	Dec Budget	Difference	Dec Actual	Dec Budget	Difference	2025 Budget
Revenue							
4000INC Congregational & Individual							
4000 Presbytery General Mission	15,520	20,921	(5,401)	128,919	119,530	9,389	119,530
4100 Presbytery Per Capita	9,964	14,393	(4,429)	129,380	122,273	7,107	122,273
4150 Pby Meeting Offerings		0	0		1,500	(1,500)	1,500
Total 4000INC Congregational & Individual	**$ 25,484**	**$ 35,314**	**$ (9,830)**	**$ 258,299**	**$ 243,303**	**$ 14,996**	**243,303**
4400INC Other Support							
4430 Credit Card Rewards-Misc Income	113	88	26	270	350	(80)	350
Total 4400INC Other Support	**$ 113**	**$ 88**	**$ 26**	**$ 270**	**$ 350**	**$ (80)**	**350**
4500INC Investment Income Support							
***4552 Inv Support for Sustainability**	103,121	46,144	56,978	128,887	184,575	(55,688)	184,575
4552a 75 Stutston St., LLC Mortgage Interest	1,289	1,289	0	15,610	15,610	(0)	15,610
Total *4552 Inv Support for Sustainability	**$ 104,411**	**$ 47,433**	**$ 56,978**	**$ 144,497**	**$ 200,185**	**$ (55,688)**	**200,185**
Total 4500INC Investment Income Support	**$ 104,411**	**$ 47,433**	**$ 56,978**	**$ 144,497**	**$ 200,185**	**$ (55,688)**	**200,185**
4610 Synod & GA PC Paid by Churches							
4611 Synod PC Paid by Churches	1,801	1,850	(49)	24,465	22,198	2,267	22,198
4612 GA PC Paid by Churches	4,609	4,718	(110)	61,591	56,619	4,972	56,619
Total 4610 Synod & GA PC Paid by Churches	**$ 6,409**	**$ 6,568$**	**$ (159)**	**$ 86,056**	**$78,817**	**$ 7,239**	**78,817**
Total Revenue Gross Profit Expenditures 5600	**$ 136,417**	**89,402$**	**$ 47,015**	**$ 489,122**	**$522,655**	**$ (33,533)**	**522,655**
Designated Mission Support	**$ 136,417**	**89,402$**	**47,015**	**$ 489,122**	**$522,655**	**$ (33,533)**	**522,655**
5601 Cameron Comm Ministry	0	0	0	15,000	15,000	0	15,000
5603 Greater Roch Comm Churches	0	0	0	3,000	3,000	0	3,000
5604 Camp Whitman	0	0	0	22,500	25,000	(2,500)	25,000
5605 Youth Triennium	2,500	2,500	0	2,500	2,500	0	2,500
5607 Genesee Area Campus Ministries	0	0	0	4,000	4,000	0	4,000
5609 NYS Council of Churches	0	0	0	2,000	2,000	0	2,000
Total 5600 Designated Mission Support	**$ 2,500**	**$ 2,500**	**$ -**	**$ 49,000**	**$ 51,500**	**$ (2,500)**	**51,500**
6200 Healthier Congregations Work							
6210 Grants	3,925	0	3,925	20,000	20,000	0	20,000
6220 Relationships	0	0	0	0	0	0	0
6222 Relationship Building	0	438	(438)	0	1,750	(1,750)	1,750
6222-1 Relationship Bldg - 1st Event	0	0	0	0	0	0	0
Total 6222 Relationship Building	**$ -**	**$ 438**	**$ (438)**	**$ -**	**$ 1,750**	**$ (1,750)**	**1,750**
Total 6220 Relationships	**$ -**	**$ 438**	**$ (438)**	**$ -**	**$ 1,750**	**$ (1,750)**	**1,750**
6230 Communications & Training							
6231 Congregational Learning Day	0	0	0	0	50	(50)	50
6232 Measuring Mission	0	0	0	500	500	0	500
6233 Scholarships	0	0	0	750	1,000	(250)	1,000
6235 Communications	0	0	0	0	0	0	0
6236 Event Sponsorship (PGV/N/C)	0	0	0	0	1,000	(1,000)	1,000
Total 6230 Communications & Training	**$ -**	**$ -**	**$ -**	**$ 1,250**	**$ 2,550**	**$ (1,300)**	**2,550**

Presbytery of Genesee Valley, Inc
Operating Statement
December 2025

	Dec Actual	Dec Budget	Difference	Dec Actual	Dec Budget	Difference	2025 Budget
6250 New Faith Communities Advocacy	0	0	0	165	3,000	(2,835)	3,000
6260 Youth & Young Adults WG	0	675	(675)	548	2,700	(2,152)	2,700
Total6200HealthierCongregations Work	**$ 3,925**	**$ 1,113**	**$ 2,813**	**$ 21,963**	**$ 30,000**	**$ (8,037)**	30,000
6300 HealthyLeaders Work							
6310 Committee on Ministry							
6311 CoM Committee Expenses	12	250	(238)	1,482	1,000	482	1,000
6312 Resources	0	50	(50)	0	200	(200)	200
6313 Sexual Misconduct Trng	0	75	(75)	0	150	(150)	150
6314 Discretionary Fund	0	500	(500)	1,500	2,000	(500)	2,000
Total 6310 Committee on Ministry	**$ 12**	**$ 875**	**$ (863)**	**$ 2,982**	**$ 3,350**	**$ (368)**	**3,350**
6320 Leader Care & Development							
6321 Development Events	168	500	(332)	1,114	2,000	(886)	2,000
6322 Calls Celebration	0	125	(125)	0	500	(500)	500
6323 Retired Leaders	0	0	0	628	800	(172)	800
6325 SWG Hospitality	113	175	(62)	1,158	2,100	(942)	2,100
Total 6320 Leader Care & Development	**$ 281**	**$ 800**	**$ (519)**	**$ 2,900**	**$ 5,400**	**$ (2,500)**	**5,400**
6330 Cmte on Prep. for Ministry							
6331 Committee Expenses	0	0	0		300	(300)	300
6332 Career Evaluation	0	640	(640)	850	1,280	(430)	1,280
6333 CP Scholarships	0	250	(250)		1,000	(1,000)	1,000
Total 6330 Cmte on Prep. for Ministry	**$ -**	**$ 890**	**$ (890)**	**$ 850**	**$ 2,580**	**$ (1,730)**	**2,580**
Total 6300 Healthy Leaders Work	**$ 293**	**$ 2,565**	**$ (2,272)**	**$ 6,732**	**$ 11,330**	**$ (4,598)**	**11,330**
7700 Support for a Healthy Pby							
7701 Salaries & Benefits	0	0	0	27	0	27	170
7702 DisabilityInsurance	22	14	8	188	170	18	1,500
7703 Unemployment Insurance	0	125	(125)		1,500	(1,500)	875
7704Worker'sCompensation Insurance	0	0	0	724	875	(151)	0
7705 Paid FamilyLeave	(15)	0	(15)	(171)	0	(171)	0
7707 Staff - Remote Office Reimb	131	201	(70)	1,593	2,415	(822)	2,415
7710ExecutivePresbyter(EP) Salary	4,167	4,167	0	50,000	50,000	0	50,000
7711 EP Housing Allowance	4,167	4,167	0	50,000	50,000	0	50,000
7712 EP BoP Exp	1,559	1,726	(167)	18,708	20,708	(2,000)	20,708
7714 EP Travel & Expense	890	583	307	5,986	7,000	(1,014)	7,000
7715 EP Study Leave	0	0	0	1,340	1,500	(160)	1,500
7716 EP SECA Exp	638	638	0	7,650	7,650	0	7,650
Total7710ExecutivePresbyter (EP) Salary	**$ 11,420**	**$ 11,280**	**$ 140**	**$ 133,684**	**$ 136,858**	**$ (3,174)**	**136,858**
7730 Other Salaries & Benefits							
7731A Financial Admin - Salary	5,626	5,626	(0)	67,507	67,507	(0)	67,507
7734FinancialAdmin-Pension 403(b)	478	478	0	5,738	5,738	0	5,738
Total7731AFinancialAdmin - Salary	**$ 6,104**	**$ 6,104**	**$ 0**	**$ 73,245**	**$ 73,245**	**$ 0**	**73,245**
7731B Communications - Salary	2,375	2,164	211	34,133	25,970	8,163	25,970
Total7731BCommunications - Salary	**$ 2,375**	**$ 2,164**	**$ 211**	**$ 34,133**	**$ 25,970**	**$ 8,163**	**25,970**

Presbytery of Genesee Valley, Inc
Operating Statement
December 2025

	Dec Actual	Dec Budget	Difference	Dec Actual	Dec Budget	Difference	2025 Budget
7731DPastorforLeaderCarer & Development	315	758	(443)	8,628	9,100	(473)	9,100
7733 Social Security-Other Salaries	612	654	(42)	8,354	7,847	507	7,847
Total7733SocialSecurity-Other Salaries	$ 612	$ 654	$ (42)	$ 8,354	$ 7,847	$ 507	7,847
7736 Staff Mileage Expense	128	75	53	521	900	(379)	900
Total 7730 Other Salaries & Benefits	$ 9,533	$ 9,755	$ (222)	$ 124,881	$ 117,062	$ 7,819	117,062
7770 Stated Clerk							
7771 Stated Clerk Salary	1,753	2,665	(912)	20,966	31,980	(11,014)	31,980
7774 Stated Clerk SS	0	204	(204)	1,164	2,446	(1,282)	2,446
7775 Stated Clerk Expense	0	0	0	3,111	3,000	111	3,000
7776 Acting Stated Clerk	0	0	0		0	0	0
Total 7770 Stated Clerk	$ 1,753	$ 2,869	$ (1,116)	$ 25,241	$ 37,426	$ (12,185)	37,426
Total 7701 Salaries & Benefits	$ 22,844	$ 24,244	$ (1,400)	$ 286,166	$ 296,306	$ (10,140)	296,306
7740 Personnel Committee							
7741 Staff Retreat	129	0	129	129	300	(171)	300
7742 Staff/Vol Recognition	0	200	(200)	286	400	(114)	400
7744 Payroll Service Fee	97	1,150	(1,053)	2,231	2,000	231	2,000
7745 Support Staff Cont Ed.	0	0	0	1,658	2,250	(592)	2,250
Total 7740 Personnel Committee	$ 226	$ 1,350	$ (1,124)	$ 4,304	$ 4,950	$ (646)	4,950
7750 Office/Admin							
7753 Office Supplies	26	25	1	681	300	381	300
7754 Postage & PO Box	94	0	94	607	400	207	400
7755 Telephone	6	0	6	474	465	9	465
7756 Non-cap Equip/Software/Warranty	20	980	(960)	1,410	3,050	(1,640)	3,050
7757 Computer Maintenance	0	188	(188)	1,984	750	1,234	750
7759 PGV Technology Support	23	23	0	746	770	(24)	770
7759A Database Expense	400	400	0	4,800	4,800	0	4,800
7759B Website Expense	67	67	0	824	804	20	804
Total 7759 PGV Technology Support	$ 490	$ 490	$ -	$ 6,370	$ 6,374	$ (4)	6,374
Total 7750 Office/Admin	$ 635	$ 1,682	$ (1,047)	$ 11,526	$ 11,339	$ 187	11,339
7760 Trustees/Facilities							
7761 Committee Expenses	0	0 0	0	139	150	(11)	150
7763 General Insurance	0	625	0	1,372	1,350	22	1,350
7764 Legal	331		(294)	331	2,500	(2,169)	2,500
Total 7760 Trustees/Facilities	$ 331	$ 625	$ (294)	$ 1,843	$ 4,000	$ (2,157)	4,000
7780 Judicial Expenses							
7781 PJC Investigative Cmte Exp	0	0	0	0	500	(500)	500
Total 7780 Judicial Expenses	$ -	$ -	$ -	$ -	$ 500	$ (500)	500
7785 Audit/Banking/Depr Exp							
7786 Heveron & Co. Audit	0	0	0	8,300	8,000	300	8,000
Total 7785 Audit/Banking/Depr Exp	$ -	$ -	$ -	$ 8,300	$ 8,000	$ 300	8,000
Total 7700 Support for a Healthy Pby	$ 24,036	$ 27,901	$ (3,865)	$ 312,139	$ 325,095	$ (12,956)	325,095

Presbytery of Genesee Valley, Inc
Operating Statement
December 2025

	Dec Actual	Dec Budget	Difference	Dec Actual	Dec Budget	Difference	2025 Budget
7790 Mission Commission							
7791 Mission Commission Oper Exp	0	0	0	164	400	(236)	400
7792 PGV Moderator's Expense	594	0	594	1,358	300	1,058	300
7793 RJPAWG	3,228	6,000	(2,772)	4,597	6,000	(1,403)	6,000
7794 RespHigherGovBodies-OGA SNE	0	750	(750)		3,000	(3,000)	3,000
7795 In Person Presbytery Meeting Expense	0	0	0		1,200	(1,200)	1,200
Total 7790 Mission Commission 8000	**$ 3,822**	**$ 6,750**	**$ (2,928)**	**$ 6,120**	**$ 10,900**	**$ (4,780)**	**10,900**
Synod & GA Per Capita Pd by Pby							
8010 Synod PC Paid by Pby	0	0	0	25,766	26,427	(661)	26,427
8020 GA PC Paid by Pby	5,617	5,617	0	67,403	67,403	0	67,403
Total 8000 Synod & GA Per Capita Pd by Pby	**$ 5,617**	**$ 5,617**	**0**	**$ 93,169**	**$ 93,830**	**$ (661)**	**93,830**
Total Expenditures Net Operating Revenue	**$ 40,193**	**$ 46,446**	**(6,253)**	**$ 489,122**	**$ 522,655**	**$ (33,533)**	**522,655**
	$ 96,224	**$ 42,957**	**53,268**	**$ 0**	**$ -**	**$ 0**	**0**

Presbytery of Genesee Valley Mission Per Capita Report As of December 31,2025

CHURCHES	Presbytery Mission Estimate	Mission Paid To Date	Mission Estimate Balance	Pby Per Capita Apportion-ment	Pby Per Capita Paid To Date	Pby Per Capita Balance	Synod Per Capita Apportion-ment	Synod Per Capita Paid To Date	Synod Per Capita Balance	GA Per Capita Apportion-ment	GA Per Capita Paid To Date	GA Per Capita Balance	Total Per Capita Apportion-ment	Total Per Capita Paid	% Per Capita Paid To Date
ALBION, FPC	0	0	-	1,896	1,896	(0)	344	344	(0)	878	878	0	3,119	3,119	1
ATTICA, FPC	125	125	0	960	496	464	174	89	85	444	228	217	1,579	813	1
AVON, CENTRAL	0	0	-	3,254	627	2,627	591	112	479	1,507	268	1,239	5,352	1,008	0
AVON, FPC	0	0	0	1,943	1,943	0	353	353	(0)	900	900	0	3,196	3,195	1
BARRE CENTER	0	0	-	1,147	1,147	(0)	208	208	0	531	531	0	1,887	1,887	1
BATAVIA, FPC	0	0	-	4,822	4,822	0	876	876	0	2,233	2,233	0	7,931	7,931	1
BETHANY	7,456	7,144	312	6,040	5,628	412	1,097	1,147	(50)	2,797	2,331	466	9,933	9,105	1
BROCKPORT, FPC	0	2,543	(2,543)	1,990	1,990	(0)	361	408	(46)	921	874	47	3,273	3,272	1
BYRON, FPC	2,600	2,600	(0)	2,341	2,341	0	425	425	0	1,084	1,084	0	3,850	3,850	1
CALEDONIA, FPC	0	0	0	2,201	2,201	0	400	400	0	1,019	1,019	0	3,619	3,619	1
CHILI , FPC	1,000	0	-	2,083	2,083	0	378	378	0	965	965	0	3,427	3,427	1
CORFU, FPC	0	0	-	2,154	301	1,852	391	55	336	997	140	858	3,542	496	0
DANSVILLE	0	0	-	843	843	0	153	153	0	390	390	0	1,386	1,386	1
DOWNTOWN UPC	10,000	7,500	2,500	3,558	3,558	0	646	646	0	1,648	1,648	0	5,852	5,852	1
EAST BETHANY	0	0	-	1,405	0	1,405	255	0	255	650	0	650	2,310	0	0
ELBA	0	0	-	1,756	1,756	0	319	319	0	813	813	0	2,888	2,888	1
FAIRPORT, PERINTON	9,000	9,000	0	7,983	7,983	0	1,449	1,449	0	3,696	3,696	(0)	13,129	13,128	1
GATES	0	2,125	(2,125)	6,087	6,087	0	1,105	1,105	0	2,818	2,818	0	10,010	10,010	1
GENESEO, CENTRAL	1,000	1,000	0	4,354	4,355	(1)	791	790	0	2,016	2,016	(0)	7,161	7,162	1
GROVELAND, FED	0	0	-	94	0	94	17	0	17	43	0	43	154	0	0
GROVELAND, SPARTA	0	125	-	492	139	353	89	25	64	228	64	163	809	228	0
HENR, JOHN CALVIN	100	100	0	796	796	0	145	145	0	369	369	0	1,309	1,309	1
HOLLEY	0	0	-	960	402	558	174	73	101	444	186	258	1,579	662	0
HONEOYE FALLS, FPC	1,000	1,000	-	4,027	4,027	0	731	731	0	1,864	1,864	0	6,622	6,622	1
IRONDEQUOIT	0	690	(690)	1,124	1,124	0	204	204	0	520	520	0	1,848	1,848	1
LEROY, FPC	0	0	-	1,545	1,545	0	281	279	1	715	717	(1)	2,541	2,541	1
LIMA	500	500	-	796	796	0	145	145	0	369	369	0	1,309	1,309	1
LIVONIA CENTER, FPC	0	1,000	(1,000)	702	702	0	128	128	0	325	325	0	1,155	1,155	1
LYNDONVILLE	0	0	0	1,545	1,545	0	281	281	(1)	715	715	0	2,541	2,541	1
MEDINA, FPC	0	2,000	(2,000)	1,662	593	1,069	302	108	194	770	275	495	2,734	976	0
MOUNT MORRIS	0	0	-	562	562	0	102	102	0	260	260	0	924	924	1
MUMFORD, FPC	0	0	0	866	866	(0)	157	157	0	401	401	0	1,425	1,425	1
NORTH BERGEN	0	0	-	960	0	960	174	0	174	444	0	444	1,579	0	0
NUNDA, TRINITY	0	3,137	-	1,288	1,288	0	234	234	0	596	596	0	2,118	2,118	1
OSSIAN	0	0	-	468	468	0	85	85	0	217	217	0	770	770	1
PAVILION, COVINGTON	2,500	2,500	0	1,850	1,850	(0)	336	336	(0)	856	857	(0)	3,043	3,042	1
PENFIELD	2,552	2,552	0	2,130	2,130	(0)	387	387	(0)	986	986	0	3,504	3,504	1
PERRY, BRICK	0	0	-	1,053	0	1,053	191	0	191	488	0	488	1,733	0	0
PIKE, COMMUNITY	0	250	-	304	182	122	55	33	22	141	84	56	501	300	1

Presbytery of Genesee Valley Mission Per Capita Report As of December 31,2025

CHURCHES	Presbytery Mission Estimate	Mission Paid To Date	Mission Estimate Balance	Pby Per Capita Apportion-ment	Pby Per Capita Paid To Date	Pby Per Capita Balance	Synod Per Capita Apportion-ment	Synod Per Capita Paid To Date	Synod Per Capita Balance	GA Per Capita Apportion-ment	GA Per Capita Paid To Date	GA Per Capita Balance	Total Per Capita Apportion-ment	Total Per Capita Paid	% Per Capita Paid To Date
PITTSFORD, CHRIST CLAR	0	0	-	1,194	1,194	(0)	217	217	(0)	553	553	(0)	1,964	1,964	1
PITTSFORD, FPC	23,000	23,000	0	17,955	17,955	0	3,260	3,260	0	8,314	8,314	(0)	29,530	29,530	1
SCOTTSVILLE, UNION	0	1,319	-	2,903	2,195	708	527	265	262	1,344	989	355	4,774	3,449	1
SOUTH	0	350	-	819	819	0	149	149	(0)	379	379	0	1,348	1,347	1
SPENCERPORT, OGDEN	0	2,900	(2,900)	4,050	4,050	0	735	736	(0)	1,875	1,875	0	6,661	6,661	1
STONE, BERGEN	0	775	-	328	328	0	60	60	0	152	152	0	539	539	1
SUM M ERV ILLE	2,750	2,750	0	2,318	2,318	0	421	553	(132)	1,073	1,073	0	3,812	3,943	1
THIRD	0	37,575	(37,575)	21,209	21,209	0	3,851	3,851	0	9,821	9,821	0	34,881	34,881	1
TRINITY EMMANUEL	0	500	(500)	1,007	1,025	(19)	183	186	(3)	466	475	(9)	1,656	1,686	1
TUSCARORA, FPC	0	0	0	1,100	1,100	0	200	200	0	509	509	0	1,810	1,810	1
TWELVE CORNERS	0	3,720	(3,720)	1,568	1,568	0	285	285	0	726	726	0	2,580	2,580	1
VICTOR	0	2,240	(2,240)	3,535	3,542	(7)	642	642	(0)	1,637	1,629	8	5,814	5,813	1
WARSAW, UPC	0	0	-	70	0	70	13	0	13	33	0	33	116	0	0
WEBSTER	4,000	4,000	0	4,565	4,565	0	829	829	0	2,114	2,114	0	7,508	7,508	1
YORK, UPC	3,900	3,900	0	2,903	2,903	0	527	527	0	1,344	1,344	0	4,774	4,774	1
ADJUSTMENT 2024 AJE					(4,465)										
TOTALS	71,483	128,919	(52,481)	145,564	129,380	11,719	26,427	24,465	1,962	67,403	61,591	5,812	239,394	219,901	
MAKING A CONTRIBUTION:		23			5			5			5				

INVESTMENT REPORT
December 1, 2025 - December 31, 2025

Account #[redacted]7261
PRESBYTERY OF GENESEE VALLEY INC - CORPORATION

Account Summary

Account Value: **$2,132,259.28**

* *Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.*

Change in Account Value ▲ $14,356.49

	This Period	Year-to-Date
Beginning Account Value	**$2,117,902.79**	**$3,304,493.18**
Additions	**-**	**649,184.55**
Deposits	-	539,184.55
Exchanges In	-	110,000.00
Subtractions	**-4,745.66**	**-590,983.75**
Withdrawals	-	-220,296.04
Exchanges Out	-	-362,000.00
Transaction Costs, Fees & Charges	-4,745.66	-8,687.71
Transfers Between Fidelity Accounts	**-**	**-1,553,977.01**
Change in Investment Value *	**19,102.15**	**323,542.31**
Ending Account Value	**$2,132,259.28**	**$2,132,259.28**
Accrued Interest (AI)	0.00	
Ending Account Value Incl. AI	$2,132,259.28	

Free Credit Balance $7,652.89

Free credit balances (FCB) *include cash credits from the sale of long positions, deposits, cash dividends, and interest payments which have not been transferred to a money market fund or FDIC core position. FCB also includes positions, FCASH and credit balances that exceed the amount required to satisfy your margin obligations. Refer to the back of your statement for more information.*

Income Summary

	This Period	Year-to-Date
Taxable	**$22,806.16**	**$68,527.21**
Dividends	22,774.97	68,317.92
Interest	31.19	209.29
Total	**$22,806.16**	**$68,527.21**

Top Holdings

Description	Value	Percent of Account
Ishares Tr Esg Awr Us Agrgt	$796,702.50	37%
Ishares Tr Esg Aw Msci Eafe	439,125.62	21
Ishares INC Esg Awr Msci Em	168,287.70	8
Schwab Strategic Tr Us Tips ETF	146,993.01	7
Ishares 0-5 Year Tips Bond ETF	105,256.92	5
Vanguard Scottsdale Fds Mtg-Bkd Secs ETF	99,809.60	5
Ishares Tr Us Treas Bd ETF	99,721.27	5
Dimensional ETF Trust International Small Cap ETF	97,798.86	5
Ishares Tr Eafe Value ETF	97,189.01	5
Dimensional ETF Trust Emerging Markets Value ETF	73,721.90	3
Total	**$2,124,606.39**	**100%**

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INVESTMENT REPORT
December 1, 2025 - December 31, 2025

Account #[redacted]6320
PRESBYTERY OF GENESEE VALLEY INC - CORPORATION
Separate Account Manager: VANGUARD PERSONALIZED INDEXING MANAGE DIRECT INDEXING

Account Summary

Account Value: **$2,028,716.41**

* *Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.*

Change in Account Value ▼ $7,359.34

	This Period	Year-to-Date
Beginning Account Value	**$2,036,075.75**	**-**
Additions	**-**	**362,000.00**
Exchanges In	-	362,000.00
Subtractions	**-4,562.43**	**-120,539.84**
Exchanges Out	-	-110,000.00
Transaction Costs, Fees & Charges	-4,562.43	-10,527.91
Taxes Withheld	-	-11.93
Transfers Between Fidelity Accounts	**-**	**1,553,977.01**
Change in Investment Value *	**-2,796.91**	**233,279.24**
Ending Account Value	**$2,028,716.41**	**$2,028,716.41**
Accrued Interest (AI)	0.00	
Ending Account Value Incl. AI	$2,028,716.41	

Free Credit Balance $14,369.08

Free credit balances (FCB) *include cash credits from the sale of long positions, deposits, cash dividends, and interest payments which have not been transferred to a money market fund or FDIC core position. FCB also includes positions, FCASH and credit balances that exceed the amount required to satisfy your margin obligations. Refer to the back of your statement for more information.*

Income Summary

	This Period	Year-to-Date
Taxable	**$2,879.26**	**$19,309.44**
Dividends	2,856.74	19,009.27
Interest	22.52	300.17
Total	**$2,879.26**	**$19,309.44**

Top Holdings

Description	Value	Percent of Account
Nvidia Corporation Com	$135,212.50	7%
Apple INC	117,987.24	6
Microsoft Corp	107,363.64	5
Alphabet INC Cap Stk Cl A	103,290.00	5
Amazon.Com INC	64,629.60	3
Broadcom INC Com	49,838.40	2
Meta Platforms INC Class A Common Stock	39,605.40	2
Tesla INC Com	38,675.92	2
Eli Lilly &CO Com	27,941.68	1
Jpmorgan Chase &CO. Com	22,877.62	1
Total	**$707,422.00**	**34%**

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Appendix D: Comments from Heritage Munyakari

The transcript of Heritage's comments are included here for the sake of clarity and the preservation of the historical record.

"Yes. Can you hear me? Um, for us, uh… I just want to say thank you, uh… for allowing me to speak, uh… Through your meetings. And I also want to thank the trustee for the work they have done. Um… One thing that I want to say is this: I think the trustees… made the decisions, and the decisions were good on their eyes, not on our side. Because they talk to themself. We didn't have a seat at the table. And we write the proposal as they proposed. I don't know if they read a proposal even last week, some… one of the trustee told me they haven't even… Read our proposal, they were requesting those proposals to be sent to them. And which was very troubling to me. And I was very sad to hear that. And they went on to make the decision for us to rent the building. And that's not our desire. Our desire is not to make… to rent the building. Our people have come far away. They went from one country to another country. They never have a place of safety in their lives. When they landed in America. We went to many churches. We have been evicted to many churches, without any reason, just because maybe the language we speak. Because we… our accent give us a way. We were always being evicted from churches, not because we break the contract… And those things have been very painful to us. That's why we said we really don't want to rent a building. We want a space where we can be rooted. Here in America, nobody has to come to us and tell us, oh, you need to leave and go, because. We have experienced so much. And for us, having a space where we can stay. It is pastoral concern. I know people. When we are evicted from one place to another place. We are always… people have trauma. They have been traumatized with what they have been through. So when somebody comes to leave the church. and go somewhere else, and the church is the place where we used to feel like this is the place where we can have a peace. And even in the church here in America, we haven't found that space. So we are trying… we saved up some money. I even replied to them, I send them, here is our offer. If you want to entertain it, I never get any response from them. That's not true. They said that I don't like that they are saying that they responded to us. That's not true. And I feel like wherever they are saying right now is not on our favor. I have so many emails that I send to the trustees. I never get any response, unless they respond to somebody else who's not me. So, what I can say… We really need a space. And I thank them for considering us with the lease. They feel like it's generous, but we are taking all the expenses, including the foundation and the roof, and wherever

they are, everything that if anything goes wrong in that building. They are saying we're gonna be responsible for it. And it's like telling us, oh, here's the building, take care of our building, when we need it, we're going to come back and take it. So what we need is a place where we can raise our children. Our family and stay together. We don't have to be afraid that somebody will come around and say, you know what, you have to get out and go. We have experienced that 3 times here, even in December, we have another congregation in Syracuse that was renting from Presbytery. We had a written contract. They were evicted in cold in wintertime. So for us to go through the lease is not an option. If there is any other way they think that we can walk around to get to have the building, we will be happy to attend that. We are renting here at the Gates. And we are not looking for other rent. That I can say that it's clear right now. And if they want to help us to establish a place of worship, the only way is to have a way to ownership. That's the way we… it has to be on our… on our side. If not. I emailed them, I told them we are choosing to stay here at the gate if they cannot make that possible. So… That's what I have to say."